

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	PROMESA
	Title III
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	
	Case No. 17 BK 3283-LTS
as representative of	
	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i>	
Debtors. <sup>1</sup>	

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**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Nuno Cardoso, depose and say that I am employed by Prime Clerk LLC (“***Prime Clerk***”), the solicitation, claims and noticing agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via First Class Mail on The Unitech Engineering Group, S.E. (MMLID: 1602574), Urb. Sabanera, 205 Cile Elonor Roosevelt, San Juan, PR 00918:

- Urgent Motion of the Financial Oversight and Management Board of Puerto Rico to Enforce Order Authorizing Discovery and Compelling Disclosure of Lists of Security Holders [Docket No. 6853]

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- Urgent Motion of the Financial Oversight and Management Board of Puerto Rico to Enforce Order Authorizing Discovery and Compelling Disclosure of Lists of Security Holders [Docket No. 6854]

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via First Class Mail on US Department of Agriculture (MMLID: 563605), 1400 Independence Ave. SW, Washington, DC 20250-0240:

- Omnibus Reply in Support of the Urgent Motion of the Financial Oversight and Management Board of Puerto Rico to Enforce Order Authorizing Discovery and Compelling Disclosure of Lists of Security Holders [Docket No. 6924]
- Joinder in Omnibus Reply in Support of the Urgent Motion of the Financial Oversight and Management Board of Puerto Rico to Enforce Authorizing Discovery and Compelling Disclosure of Lists of Security Holders [Docket No. 6948]
- Informative Motion Regarding Attendance at May 16 Hearing [Docket No. 6961]

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the Notice Parties Service List attached hereto as **Exhibit A**:

- Order Setting Briefing Schedule [Docket No. 7391]

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via First Class Mail on Jamie Rodríguez Avilés (MMLID: 839302), P.O. Box 347, Yauco, PR 00698:

- Eighth Urgent Consented Motion for Extension of Deadlines [Docket No. 8580]
- Eighth Urgent Consented Motion for Extension of Deadlines [Docket No. 8581]
- Notice of Filing of Proposed Order Granting Forty-Eighth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Subsequently Amended Claims [Docket No. 8582]

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served via First Class Mail on the Affected Parties Service List attached hereto as **Exhibit B**:

- Order Establishing Initial Procedures with Respect to (I) Objections of Official Committee of Unsecured Creditors and Official Committee of Retired Employees to Claims Asserted by the Holders of Bonds Issued by Employees Retirement System of Government of Commonwealth of Puerto Rico, (II) Count One of Certain Complaints Alleging that Such

Bonds were Issued Ultra Vires and (III) Establishing Claim Objection Deadline for Certain ERS Bond Claims [Docket No. 8818, Case No. 17 BK 3283, Docket No. 676, Case No. 17 BK 3566]

- Notice of Participation in Litigation of Objections to ERS Bond Claims, a copy of which is attached hereto as **Exhibit C**.
- Initial Procedures with Respect to Litigation of Objections to ERS Bond Claims, Including Deadline to File Notice of Participation with Respect to Such Litigation and Deadline to Object to Certain ERS Bond Claims, a copy of which is attached hereto as **Exhibit D**.
- Notice of (A) Objections to Claims Asserted by Holders of Bonds Issues by Employees Retirement System of Government of Commonwealth of Puerto Rico and (B) Initial Procedures Governing Objections to Such Claims, Including Deadline to File Notice of Participation, a copy of which is attached hereto as **Exhibit E**.


On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on Doral Financial Corporation (MMLID: 774413), c/o Drivetrain LLC, Attn: L. Krueger, 410 Park Avenue, Suite 900, New York, NY 10022:

- Reply of the Commonwealth of Puerto Rico to Response Filed by JRF Gold Distributors Inc to Seventy-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Bondholder Claims Asserting Amounts for which the Commonwealth is Not Liable [Docket No. 8924]

On December 12, 2019, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via First Class Mail on the CW Notice Parties Service List attached hereto as **Exhibit F**:

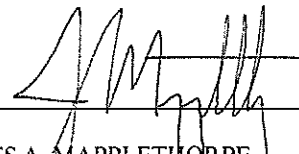
- Letter Regarding the Second Extension of Deadline for the Commonwealth of Puerto Rico to Assume or Reject Unexpired Nonresidential Leases under Title III Proceeding Dated November 15, 2019, a blank copy of which is attached hereto as **Exhibit G**.

Dated: December 16, 2019

  
Nuno Cardoso

State of New York  
County of New York

Subscribed and sworn to (or affirmed) before me on December 16, 2019, by Nuno Cardoso, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:   
JAMES A. MAPPLETHORPE  
Notary Public, State of New York  
No. 01MA6370846  
Qualified in New York County  
Commission Expires February 12, 2022

**Exhibit A**

Exhibit A

Notice Parties Service List  
Served via first class mail

MMLID	NAME	ADDRESS	NOTICE NAME	ADDRESS 1	CITY	STATE	POSTAL CODE
21388	AMERICA APONTE & ASSOC CORP	RR-36 Calle Juan Boria 1373			Trujillo Alto	PR	00976
233928	J JARAMILLO INSURANCE INC	CORPORATE OFFICE PARK	SUITE 201	36 PR-21, GUAYNABO	SAN JUAN	PR	00966
1378184	MMM HEALTHCARE INC	PO BOX 71114			SAN JUAN	PR	00936-8014
1415491	PRINTECH INC	CARR 15 KM 25.5			CAYEY	PR	00736
464935	ROCKET LEARNING, LLC	31 KALAS STREET	7B MNTMAR PLZ		SAN JUAN	PR	00918

**Exhibit B**

Exhibit B

Affected Parties Service List

Served via first class mail

MMLID	NAME	ADDRESS	NOTICE NAME	ADDRESS 1	CITY	STATE	POSTAL CODE
1711709	FIGUEROA FIGUEROA, MILAGROS	Secretaria	Departamento de Educacion	P.O. Box 190759	San Juan	PR	00919-0759
1586071	Instituto Medicina Integral	Felix Melendez Ortiz	Ave. El Comandante Calle 266 PB-30		Carolina	PR	00982
1542879	Puerto Rico Investors Tax-Free Fund III, Inc.	White & Case LLP	Attn: John K. Cunningham, Robbie T. Boone, Jr.	1221 Avenue of the Americas	New York	NY	10020-1095
741381	Rama Construction LLC	24 La Yuca Ward			Ponce	PR	00731

**Exhibit C**



**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3283 (LTS)  
:  
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)  
:  
Debtors.<sup>1</sup> :  
----- X

----- X  
:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3566 (LTS)  
:  
THE EMPLOYEES RETIREMENT SYSTEM OF THE :  
GOVERNMENT OF THE COMMONWEALTH OF :  
PUERTO RICO, :  
:  
Debtor. :  
----- X

**NOTICE OF PARTICIPATION IN LITIGATION  
OF OBJECTIONS TO ERS BOND CLAIMS**

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

**This Notice of Participation must be served and filed no later than November 18, 2019 in accordance with the instructions set forth at the end of this document.**

**Absent permission granted by the District Court upon a showing of good cause, any party that has notice of the Initial Objection Procedures but (a) fails to file a Notice of Participation or (b) files a Notice of Participation after November 18, 2019, shall be prohibited from filing separate pleadings with respect to the Claim Objections (as defined in the Initial Objection Procedures), including filing any Additional Claim Objections (as defined in the Initial Objection Procedures).**

The party identified below ("Participant") hereby advises the Official Committee of Unsecured Creditors, the Official Committee of Retired Employees of the Commonwealth of Puerto Rico, the Financial Oversight and Management Board for Puerto Rico, the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico, and the Puerto Rico Fiscal Agency and Financial Advisory Authority that it intends to participate in the litigation of the Claim Objections with respect to bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the "ERS Bonds").

To ensure full participation rights in the litigation of the Claim Objections, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

**Participant Name and Contact Information**

**Counsel Contact Information (if any)**

\_\_\_\_\_  
Participant Name

\_\_\_\_\_  
Firm Name (if applicable)

\_\_\_\_\_  
Contact Person (if Participant is not an individual)

\_\_\_\_\_  
Contact Person

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Address line 1

\_\_\_\_\_  
Address line 1

\_\_\_\_\_  
Address line 2

\_\_\_\_\_  
Address line 2

\_\_\_\_\_  
City, State Zip Code

\_\_\_\_\_  
City, State Zip Code

\_\_\_\_\_  
Country

\_\_\_\_\_  
Country

2. Participant advises that it (choose **one** of the following by marking "X" in the appropriate space):

\_\_\_\_\_ intends to **support** the relief requested in the Claim Objections (i.e., Participant believes the District Court should find that the ERS Bonds are **invalid**); or

\_\_\_\_\_ intends to **oppose** the relief requested in the Claim Objections (i.e., Participant believes that the District Court should find that the ERS Bonds are **valid**)

**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

3. If Participant is not a holder of an ERS Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more ERS Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

(a) Provide the CUSIP Numbers of all ERS Bonds held by Participant:

(b) Did Participant purchase any of its ERS Bonds in whole or in part on the secondary market? **YES** or **NO** (please circle one).

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title (if Participant is not an Individual)

\_\_\_\_\_  
Date

**Instructions for Serving and Filing Notice of Participation:** This Notice of Participation must be (i) **served** by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) **filed** electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto Rico, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**

**Exhibit D**

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3283 (LTS)  
:  
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)  
:  
Debtors.<sup>1</sup> :  
----- X

----- X  
:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3566 (LTS)  
:  
THE EMPLOYEES RETIREMENT SYSTEM OF THE :  
GOVERNMENT OF THE COMMONWEALTH OF :  
PUERTO RICO, :  
:  
Debtor. :  
----- X

**INITIAL PROCEDURES WITH RESPECT TO  
LITIGATION OF OBJECTIONS TO ERS BOND CLAIMS, INCLUDING DEADLINE  
TO FILE NOTICE OF PARTICIPATION WITH RESPECT TO SUCH LITIGATION  
AND DEADLINE TO OBJECT TO CERTAIN ERS BOND CLAIMS**

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

October 7, 2019

Pursuant to the Order of the United States District Court for the District of Puerto Rico (the “District Court”), dated October 7, 2019 [Case No. 17-bk-3283, Docket Entry No. 8818; Case No. 17-bk-3566, Docket Entry No. 676] (the “Order”), the following initial procedures (the “Initial Objection Procedures”) will apply to:

- (a) the objections filed by (i) the Official Committee of Unsecured Creditors (the “Creditors’ Committee”), each dated March 12, 2019 [Case No. 17-bk-3283, Docket Entry Nos. 5580 and 5586; Case No. 17-bk-3566, Docket Entry Nos. 381 and 384] (the “Creditors’ Committee’s Objections”) and (ii) the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (the “Retiree Committee”), dated April 23, 2019 [Case No. 17-bk-3283, Docket Entry No. 6482; Case No. 17-bk-3566, Docket Entry No. 469] (the “Retiree Committee’s Objection” and, together with the Creditors’ Committee’s Objections, the “Committees’ Objections”) to claims filed by certain holders of bonds (“ERS Bonds”) issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”);
- (b) the objection filed by the Financial Oversight and Management Board for Puerto Rico as representative of the Commonwealth of Puerto Rico (the “FOMB”), dated May 22, 2019 [Case No. 17-bk-3283, Docket Entry No. 7075] (the “FOMB Objection”);
- (c) any other objection filed on or before the Claim Objection Deadline (as defined below) to the allowance of the ERS Bond Claims (as defined below), other than Excluded Postpetition Claims (as defined below), asserted by (i) the groups, including each of their members, of ERS Bondholders (as defined below) represented by Jones Day and White & Case LLP (such groups, including each of their members, the “Groups”) and (ii) The Bank of New York Mellon, as Fiscal Agent (the “Fiscal Agent”) for the ERS Bonds (such timely objections, the “Additional Claim Objections”); and
- (d) count one of each complaint (the “Count One Allegations”) filed in the adversary proceedings commenced by the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico as representative of the ERS (the “SCC”) and the Creditors’ Committee [Adv. Nos. 19-355, 19-356, 19-357, 19-358, 19-359, 19-360, and 19-361] (the “Actions”).

The Creditors’ Committee, the Retiree Committee, the FOMB, and the SCC are hereafter referred to as the “Objectors.” The Committees’ Objections, the Count One Allegations, the FOMB Objection, and any Additional Claim Objections are hereafter referred to as the “Claim Objections.”

The Initial Objection Procedures apply to all claims (including postpetition claims and administrative expenses) of any kind (the “ERS Bond Claims”) asserted against the ERS and/or the Commonwealth by the holders of ERS Bonds (the “ERS Bondholders”) on account of or

related to the ERS Bonds and to each defendant in an Action (an “AP Defendant”), other than (a) any ERS Bond Claim that is a postpetition claim asserted by any ERS Bondholder other than the Groups (including their members) or the Fiscal Agent and (b) any ERS Bond Claim that is a postpetition claim and is asserted by the Groups (including their members) or the Fiscal Agent after the Agreed ERS Bondholder Postpetition Claim Deadline (as defined below) (collectively, the postpetition claims described in clause (a) and (b) above, “Excluded Postpetition Claims”).

**IMPORTANT: Absent permission granted by the District Court upon a showing of good cause, any party (other than the Deemed Participants (as defined below)) that (a) fails to file a Notice of Participation (as defined below) or (b) files a Notice of Participation after November 18, 2019, shall be prohibited from filing separate pleadings with respect to the Claim Objections, including filing any Additional Claim Objections.**

1. Exclusivity of Procedures

The Initial Objection Procedures shall be the exclusive means to participate in the litigation before the District Court with respect to the Claim Objections. However, some of the issues raised in the Claim Objections are the subject of parallel adversary proceedings initiated in 2017 by certain ERS Bondholders. *See* Adv. No. 17-ap-219-LTS in Case No. 17-bk-03283-LTS and Adv. No. 17-ap- 220-LTS in Case No. 17-bk-03566-LTS (collectively, the “ERS Adversary Proceedings”). Any and all briefing and other filings made in connection with the overlapping issues (including Parts III-V of the Retiree Committee’s Objection and Parts II-III of the FOMB Objection) in the Claim Objections may also be filed (with all relevant captions), for all purposes, in the ERS Adversary Proceedings.

For the avoidance of doubt, the Initial Objection Procedures shall not apply to the adversary proceedings commenced by the FOMB and the Creditors’ Committee challenging the scope of the liens purportedly securing the ERS Bonds [Adv. Nos. 19-366 and 19-367] (“ERS Lien Scope Proceedings”). Notwithstanding the foregoing, the parties shall confer in good faith to coordinate scheduling between the Claim Objections and the ERS Lien Scope Proceedings. All parties’ rights are reserved with respect to any future litigation seeking the return of postpetition payments made by ERS or the Commonwealth to the Fiscal Agent or the ERS Bondholders pursuant to the stipulation, dated July 14, 2017 [Docket Entry No. 170 in Case No. 17-bk-3566], as approved by the District Court by order, dated July 17, 2017 [Docket Entry No. 171 in Case No. 17-bk-3566], and the order, dated December 28, 2017 [Docket Entry No. 248 in Case No. 17-bk-3566], in the event that the liens purportedly securing the ERS Bonds are successfully challenged in whole or in part by the ERS Lien Scope Proceedings or Claim Objections.

The Claim Objections shall be governed by the Federal Rules of Bankruptcy Procedure; *provided, however*, that notwithstanding Bankruptcy Rule 9014(c), all of the Part VII Rules shall be applicable to the Claim Objections, except as modified by the Initial Objection Procedures or subsequent order of the District Court.

2. Notice of Participation/Notice of Appearance

(a) The Claim Objections – Notice of Participation

Any party in interest, including, without limitation, any person or entity that holds an ERS Bond, whether or not such person or entity is identified in the Committees' Objections, or that wishes to participate in the litigation of the Claim Objections must serve by email and file a notice of its intent to participate in such litigation (a "Notice of Participation"); *provided, however*, that (i) the Creditors' Committee, (ii) the Retiree Committee, (iii) the FOMB, (iv) the SCC, (v) the Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), (vi) the Groups (including their members), (vii) the Fiscal Agent, and (viii) an AP Defendant that files a Notice of Appearance, in each case, are not required to file Notices of Participation and shall each be deemed to be Participants (as defined below) (the parties in (i) through (viii), collectively, the "Deemed Participants").

The Notice of Participation shall (a) indicate whether the party in interest who filed such notice (each, a "Participant") supports or opposes the Claim Objections; (b) provide the name, address and email address of the Participant and its counsel, if any; and (c), to the extent filed by an ERS Bondholder, set forth (i) whether all or part of such ERS Bonds were purchased on the secondary market, and (ii) the CUSIP numbers for such ERS Bonds to the best of such ERS Bondholder's knowledge and belief, as of the date of such Notice of Participation (the "Notice Information"). The Notice of Participation shall cover all ERS Bonds owned as of the date of such Notice of Participation or thereafter acquired by the Participant and shall not be limited to the specific CUSIP numbers listed. For the avoidance of doubt, a party in interest may submit a Notice of Participation individually and/or through an *ad hoc* group. A Notice of Participation submitted through an *ad hoc* group shall entitle each member of such *ad hoc* group to participate either individually or as part of the group, and each such member reserves the right to act individually from time to time in respect of any issue, argument, or proceeding. To the extent that an entity ceases to be a member of an *ad hoc* group that filed a Notice of Participation, such member may continue to participate in the litigation of the Claim Objections in the same manner as a Participant that had filed a timely individual Notice of Participation; *provided however*, that such Participant will be bound by (i) any actions, arguments, statements or positions made or taken by such *ad hoc* group prior to the date on which the Participant ceased to be a member of such *ad hoc* group (the "Separation Date"), and (ii) any District Court orders applicable to members of such *ad hoc* group as of the Separation Date, in each case to the same extent, if any, that members of such *ad hoc* group would be bound by such actions, arguments, statements, positions or District Court orders. To the extent that an entity becomes a member of an *ad hoc* group after the Participation Deadline, such member shall be covered by the Notice of Participation timely filed by the *ad hoc* group, *provided* that (i) such Notice of Participation shall be updated to include the Notice Information for the new group member, and (ii) if such member did not file its own timely Notice of Participation, such member shall have obtained, pursuant to paragraph 4 below, District Court approval to participate in the litigation, individually or as a member of the *ad hoc* group, upon a showing of good cause. Participants who file Notices of Participation that support the Claim Objections shall collectively constitute "Joint Objectors," and parties that oppose the relief sought in the Claim Objections shall collectively constitute the "Respondents."



Each Notice of Participation must be served by email on the “Notice Parties” identified in paragraph 8 below and filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **Participants without counsel may file the Notice of Participation by mailing or delivering it by hand to: The Clerk of the United States District Court for the District of Puerto Rico, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**

**The deadline to file with the District Court and serve by email a Notice of Participation is November 18, 2019 (the “Participation Deadline”).** For those parties that file with the District Court and serve by email Notices of Participation by the Participation Deadline, no substantive response to the Claim Objections need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Subject to paragraph 4 below, any party that does not file a Notice of Participation may not receive notices of filings and events in the litigation and may not be allowed to substantively participate in the litigation of the Claim Objections absent permission granted by the District Court upon a showing of good cause, but may nevertheless have its rights affected by the outcome of the litigation. In particular, and subject to applicable appellate rights, if and to the extent the District Court grants the Claim Objections in whole or in part, claimants’ recovery on account of the ERS Bond Claims will be eliminated in whole or in part, and claimants will be forever barred from asserting such disallowed claims against ERS and the Commonwealth, as applicable, from voting such disallowed claims on any plan of adjustment filed in the ERS’s and the Commonwealth’s Title III cases, as applicable, and from participating in any distribution in such Title III cases on account of such disallowed claims arising from the ERS Bonds and the ERS Bond Claims. By filing a Notice of Participation, a claimant will have the opportunity to be heard on the merits of the Claim Objections, will be entitled to receive notification of case events specific to the Claim Objections, and will receive notice of opportunities to meet and confer with other parties concerning issues relating to the litigation of the Claim Objections.

Nothing herein, nor the mere filing of a Notice of Participation by a person or entity that is not a holder of an ERS Bond, shall operate to confer standing upon such person or entity to participate in the litigation of the Claim Objections, and all rights to object to any person or entity’s standing are preserved.

(b) The Actions – Notice of Appearance

To the extent an AP Defendant has not already filed a Notice of Appearance, unless such AP Defendant is a Deemed Participant, such AP Defendant **must** file a Notice of Appearance in the applicable Action by the Participation Deadline even if such AP Defendant also submitted a Notice of Participation. Such Notice of Appearance may be limited to the extent an AP Defendant contests the District Court’s jurisdiction over it.

(c) Filing of List of Participants

On the date that is five (5) days after the Participation Deadline, the Objectors shall file with the District Court a list of all parties that filed Notices of Participation, their counsel, and whether such Participants support or oppose the Claim Objections. The Objectors shall also file

with the District Court a list of all AP Defendants that filed Notices of Appearance and their counsel. Such lists will be updated as necessary every thirty (30) days to reflect any late-filed or updated Notices of Participation and Notices of Appearance.

### 3. Briefing on Claim Objections

With respect to the establishment of briefing schedules relating to the Claim Objections, the parties shall comply with the *Order Regarding Stay Period and Mandatory Mediation* [Docket Entry No. 8244 in Case No. 17-bk-3283-LTS].

The Committees shall cause automatic email notifications to be sent to those parties that provided an email address on their Notice of Participation when documents relevant to the Claim Objections, including briefing schedules related thereto, are filed with the District Court or otherwise made public. In addition, such documents shall also be posted to: <http://cases.primeclerk.com/ERSClaimsObjections> (the “ERS Objection Website”). **Parties that fail to provide an email address in their Notice of Participation, will not receive such automatic notifications and will need to visit the ERS Objection Website in order to view notifications and other pertinent documents.**

### 4. Failure to Timely Submit Notice of Participation and/or Notice of Appearance

Any party that does not submit a Notice of Participation and/or Notice of Appearance, or submits same after the Participation Deadline, shall be bound by any orders entered by the District Court prior thereto. Absent permission granted by the District Court upon a showing of good cause, any party (other than the Deemed Participants) that (a) fails to file a Notice of Participation or (b) files a Notice of Participation after the Participation Deadline shall be prohibited from filing separate pleadings with respect to the Claim Objections, including filing any Additional Claim Objections.

### 5. No Duty

No Respondent or AP Defendant shall have a duty to any other Respondent, AP Defendant or any ERS Bondholder who does not file a Notice of Participation or Notice of Appearance, as applicable.

### 6. Other Objections Permitted; Claim Objection Deadline

The fact that the Objectors have objected to the ERS Bond Claims asserted against ERS and the Commonwealth shall not preclude (i) the Objectors or any party in interest from objecting to any other claim asserted by the ERS Bondholder unrelated to the ERS Bonds or (ii) any party in interest from asserting additional grounds for objecting to the ERS Bond Claims in accordance with these Initial Objection Procedures.

Notwithstanding anything herein to the contrary, except with respect to Excluded Postpetition Claims, (i) the deadline to file objections to any ERS Bond Claims asserted by the Groups (including the members of such Groups) or the Fiscal Agent shall be January 6, 2020 (the “Claim Objection Deadline”), and (ii) subject to Bankruptcy Rule 7015 (which is made

applicable to the Claim Objections), after the occurrence of the Claim Objection Deadline, the Objectors and any party in interest shall be prohibited from filing any new or additional objections to the allowance of any ERS Bond Claim asserted by the Groups (including the members of such Groups) or the Fiscal Agent.

7. Agreed ERS Bondholder Postpetition Claim Deadline for Certain Holders

The deadline to assert a postpetition claim (including a request for an administrative expense) against the ERS and/or the Commonwealth by the Groups (including their members) and the Fiscal Agent on account of or related to the ERS Bonds shall be **November 21, 2019 (the “Agreed ERS Bondholder Postpetition Claim Deadline”)**. Subject to Bankruptcy Rule 7015 (which is made applicable to the postpetition claims, including requests for an administrative expense against the ERS and/or the Commonwealth), the Groups and the Fiscal Agent shall be prohibited from filing, after the Agreed ERS Bondholder Postpetition Claim Deadline any new or additional accrued postpetition claims against the ERS and/or the Commonwealth that (a) is on account of or related to the ERS Bonds, and (b) had accrued on or before the thirtieth day preceding the Agreed ERS Bondholder Postpetition Claim Deadline. For the avoidance of doubt, the Agreed ERS Bondholder Postpetition Claim Deadline shall apply only to the Groups (including their members) and the Fiscal Agent and shall not apply to any other ERS Bondholder or the ERS or any entity acting by or on behalf of the ERS, including a trustee appointed pursuant to section 926 of the Bankruptcy Code. For the further avoidance of doubt, administrative expenses arising under section 922(c) of the Bankruptcy Code after the thirtieth day preceding the Agreed ERS Bondholder Postpetition Deadline shall not be subject to the Agreed ERS Bondholder Postpetition Claim Deadline.

8. The Following Persons are the “Notice Parties”

**PAUL HASTINGS LLP**

Attn: Luc. A. Despins, Esq.  
James R. Bliss, Esq.  
Nicholas A. Bassett, Esq.  
200 Park Avenue  
lucdespins@paulhastings.com  
jamesbliss@paulhastings.com  
nicholasbassett@paulhastings.com

**CASILLAS, SANTIAGO & TORRES LLC**

Attn: Juan J. Casillas Ayala, Esq.,  
Israel Fernández Rodríguez, Esq.,  
Juan C. Nieves González, Esq.,  
Cristina B. Fernández Niggemann, Esq.  
PO Box 195075  
San Juan, PR 00919-5075  
jcasillas@cstlawpr.com  
ifernandez@cstlawpr.com  
jnieves@cstlawpr.com  
cfernandez@cstlawpr.com

**JENNER & BLOCK LLP**

Attn: Robert Gordon, Esq.  
Catherine Steege, Esq.  
Melissa Root, Esq.  
Landon Raiford, Esq.  
rgordon@jenner.com  
csteeg@jenner.com  
mroot@jenner.com  
lraiford@jenner.com

**PROSKAUER ROSE LLP**

Attn: Martin J. Bienenstock, Esq.  
Brian S. Rosen, Esq.  
Jeffrey W. Levitan, Esq.  
Margaret A. Dale, Esq.  
mbienenstock@proskauer.com  
brosen@proskauer.com  
jlevitan@proskauer.com  
mdale@proskauer.com

**BROWN RUDNICK LLP**

Attn: Edward S. Weisfelner, Esq.  
Angela M. Papalaskaris, Esq.  
ewisfelner@brownrudnick.com  
apapalaskaris@brownrudnick.com

**O'MELVENY & MYERS LLP**

John J. Rapisardi  
Suzanne Uhland  
Peter Friedman  
7 Times Square  
New York, NY 10036  
(212) 326-2000

**BENNAZAR, GARCÍA & MILLIÁN,  
C.S.P.**

Attn: A.J. Bennazar-Zequeira, Esq.  
Héctor M. Mayol Kauffman, Esq.  
Francisco del Castillo Orozco, Esq.  
ajb@bennazar.org  
hector.mayol@bbennazar.com

**A&S LEGAL STUDIO, PSC.**

Attn: Luis F. del Valle-Emmanuelli, Esq.  
dvelawoffices@gmail.com

**ESTRELLA, LLC**

Attn: Alberto Estrella, Esq.  
Kenneth C. Suria, Esq.  
agestrella@estrellallc.com  
ksuria@estrellallc.com

**MARINI PIETRANTONI MUÑIZ LLC**

Luis C. Marini-Biaggi  
250 Ponce de León Ave., Suite 900,  
San Juan, Puerto Rico, 00918  
Tel: (787) 705-2171  
Fax: (787) 936-7494

**Exhibit E**

**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

----- X  
:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3283 (LTS)  
:  
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)  
:  
Debtors.<sup>1</sup> :  
----- X

----- X  
:  
In re: :  
:  
THE FINANCIAL OVERSIGHT AND : PROMESA  
MANAGEMENT BOARD FOR PUERTO RICO, : Title III  
:  
as representative of : Case No. 17-BK-3566 (LTS)  
:  
THE EMPLOYEES RETIREMENT SYSTEM OF THE :  
GOVERNMENT OF THE COMMONWEALTH OF :  
PUERTO RICO, :  
:  
Debtor. :  
----- X

**NOTICE OF (A) OBJECTIONS, PURSUANT TO BANKRUPTCY CODE  
SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS ASSERTED BY  
HOLDERS OF BONDS ISSUED BY EMPLOYEES RETIREMENT SYSTEM OF  
GOVERNMENT OF COMMONWEALTH OF PUERTO RICO AND (B) INITIAL  
PROCEDURES GOVERNING OBJECTIONS TO SUCH CLAIMS, INCLUDING  
DEADLINE TO FILE NOTICE OF PARTICIPATION**

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

You are receiving this notice because you have been identified as holding one or more of the bonds issued by the Employees Retirement System of the Government of the Commonwealth of Puerto Rico in 2008 (the “ERS Bonds”).

Please note that (i) the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) has filed objections, each dated March 12, 2019 [Case No. 17-bk-3283; Docket Entry Nos. 5580 and 5586; Case No. 17-bk-3566, Docket Entry Nos. 381 and 384] (together, the “Creditors’ Committee’s Objections”), to claims against ERS asserted by holders of ERS Bonds (the “ERS Bondholders”) and (ii) the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (the “Retiree Committee”) has filed objections, dated April 23, 2019 [Case No. 17-3283; Docket Entry No. 6482; Case No. 17-bk-3566, Docket Entry No. 469] (the “Retiree Committee’s Objection” and, together with the Creditors’ Committee’s Objections, the “Committees’ Objections”), to claims asserted by ERS Bondholders against ERS and the Commonwealth. The full text of the Committees’ Objections may be found on the Internet by using the following link: <http://cases.primeclerk.com/ERSClaimsObjections>.

Please further note that the Creditors’ Committee and the Special Claims Committee of the Financial Oversight and Management Board for Puerto Rico (the “SCC”) jointly commenced adversary proceedings (the “Actions”) numbered 19-355, 19-356, 19-357, 19-358, 19-359, 19-360, and 19-361 by filing complaints (the “AP Complaints”) against certain defendants (each defendant, an “AP Defendant”) to, among other things, recover moneys paid, prior to the commencement of ERS’s Title III case, on account of the ERS Bonds.<sup>2</sup> The AP Complaints may be found on the Internet by using the following link: <https://cases.primeclerk.com/puertoricoavoidanceactions/>

Please further note that the Financial Oversight and Management Board for Puerto Rico (the “FOMB”) filed an objection, dated May 22, 2019 [Case No. 17-bk-3283, Docket Entry No. 7075] (the “FOMB Objection”), to the claim asserted by The Bank of New York Mellon, as Fiscal Agent for the ERS Bonds (the “Fiscal Agent”), against the Commonwealth.

The Creditors’ Committee, the Retiree Committee, the FOMB, and the SCC are hereafter referred to as the “Objectors.” The Committees’ Objections, the allegations in count one of the AP Complaints, the FOMB Objection, and any Additional Claim Objections (as defined in the Initial Objection Procedures) are hereafter referred to as the “Claim Objections.”

The Claim Objections seek to disallow and invalidate ERS Bond Claims (as defined in the Initial Objection Procedures), including on the ground that the ERS Bonds were issued *ultra vires*. **Subject to applicable appellate rights, if and to the extent the Court grants the Claim Objections in whole or in part, holders of ERS Bond Claims’ recovery on account of the ERS Bonds will be eliminated in whole or in part, and such holders will be forever barred from asserting such claims against ERS and the Commonwealth, from voting on any plan of adjustment filed in ERS’s or the Commonwealth’s Title III Cases, and from participating in any distribution in ERS’s or the Commonwealth’s Title III Cases on account of such ERS Bond Claims. Thus, the Claim Objections may affect your rights. As**

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<sup>2</sup> If you are an AP Defendant, you will also receive a separate notice under the caption of the applicable Action.



**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

**explained in the next paragraph, you have the right to file a Notice of Participation if you wish to participate in the litigation of the Claim Objections. The Notice of Participation must be filed by November 18, 2019 (the “Participation Deadline”).**

Please note further, that on October 7, 2019 the United States District Court for the District of Puerto Rico (the “District Court”) approved certain initial procedures with respect to the litigation of the Claim Objections (the “Initial Objection Procedures”). If you intend to participate in the litigation of the Claim Objections, you must follow the Initial Objection Procedures, which require, among other things, that you file with the District Court and serve by email a Notice of Participation by the Participation Deadline. A form Notice of Participation is provided herewith. **Instructions for filing the Notice of Participation with the District Court, including for those persons who are not represented by counsel, are set forth at the bottom of the form of Notice of Participation.**

**ABSENT PERMISSION GRANTED BY THE DISTRICT COURT UPON A SHOWING OF GOOD CAUSE, IF YOU (A) FAIL TO FILE A NOTICE OF PARTICIPATION OR (B) FILE A NOTICE OF PARTICIPATION AFTER THE PARTICIPATION DEADLINE, YOU WILL BE PROHIBITED FROM FILING SEPARATE PLEADINGS WITH RESPECT TO THE CLAIM OBJECTIONS, INCLUDING FILING ANY ADDITIONAL CLAIM OBJECTIONS.**

At this time, no briefing schedule has been established with respect to the Claim Objections in the ERS or Commonwealth Title III cases. **Please note, however, that a briefing schedule with respect some of the allegations in the Claim Objections is expected to be established in the near future.** Certain ERS Bondholders holding a large portion of the ERS Bonds are expected to oppose any attempt by the Objectors to disallow claims based on ERS Bonds. ERS Bondholders that file a Notice of Participation in accordance with the Initial Objection Procedures will have an opportunity, but are not required, to file a joinder to the briefs filed by certain ERS Bondholders that hold a large portion of the ERS Bonds or submit an additional brief with respect to the Claim Objections. Each ERS Bondholder, however, is responsible for protecting his or her own legal interests.

**If you provide an email address on your Notice of Participation, you will receive automatic email notifications when documents relevant to the Claim Objections, including the briefing schedules related thereto, are posted to: <http://cases.primeclerk.com/ERSClaimsObjections> (the “ERS Objection Website”). If you do not provide an email address in your Notice of Participation, you will not receive such automatic notifications and will need to visit the ERS Objection Website in order to view notifications and other pertinent documents.**

Requests for Spanish-language versions of the Notice, Initial Objection Procedures and Notice of Participation form and any questions regarding this notice should be sent in writing to:

Paul Hastings LLP  
200 Park Avenue  
New York, NY 10166  
Attn: Douglass E. Barron



**\*THIS NOTICE REQUIRES ACTION ON OR BEFORE NOVEMBER 18, 2019\***

NoticeofParticipation@paulhastings.com  
(212) 318-6690

**Las Objeciones a Reclamaciones tienen el propósito de rechazar e invalidar las Reclamaciones de Bonos SRE (según se definen en los Procedimientos Iniciales para Objeciones), incluyendo en la base de que los Bonos SRE fueron emitidos *ultra vires*. Sujeto a los derechos apelativos aplicables, si, y en la medida en que, el Tribunal conceda las Objeciones a Reclamaciones total o parcialmente, la recuperación de los reclamantes de Bonos SRE por cuenta de los mismos bonos se eliminará total o parcialmente, y estos reclamantes quedarán prohibidos para siempre de hacer valer dichas reclamaciones contra el SRE y el ELA, votar en cualquier plan de ajuste presentado en los Casos bajo el Título III del SRE o del ELA, y participar en cualquier distribución en los Casos bajo el Título III del SRE o del ELA por cuenta de las mismas Reclamaciones de Bonos SRE. Por tanto, las Objeciones a Reclamaciones pueden afectar sus derechos. Usted tiene el derecho de presentar un Aviso de Participación si desea participar en el litigio de las Objeciones a Reclamaciones. El Aviso de Participación tiene que ser presentado en o antes del 18 de noviembre de 2019 (la “Fecha Límite de Participación”). Las partes que tengan preguntas o deseen recibir copia de este aviso, los Procedimientos Iniciales para Objeciones y el Aviso de Participación en español deben enviar una solicitud por escrito a [NoticeofParticipation@paulhastings.com](mailto:NoticeofParticipation@paulhastings.com).**

The CUSIP numbers of the ERS Bonds affected by the Claim Objections are:

<u>CUSIP</u>
29216MAF
29216MAA
29216MAB
29216MAG
29216MAH
29216MAJ
29216MAC
29216MAK
29216MAL
29216MAD
29216MAM
29216MAN
29216MAP
29216MAQ
29216MAE
29216MBA
29216MBB
29216MBC
29216MBD
29216MBE
29216MBF

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29216MBG
29216MBH
29216MBJ
29216MAT
29216MAU
29216MAV
29216MAW
29216MAX
29216MAY
29216MAZ
29216MBL
29216MBM
29216MBN
29216MBP

**Exhibit F**

Exhibit F

CW Notice Parties Service List

Served via first class mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
2163520	ALBERTO LUIS COSSIO SOTO	A Centro Medico			San Juan	PR	00936
2163535	AMERIPARK LLC	1640 Powers Ferry Road	Bldg. 5, Suite 200		Marietta	GA	30067
2163565	ARRIVEA, INC.	PMB 691, 1353 LUIS VIGOREAUX AVE,			GUAYNABO	PR	00966
2163572	ASOCIACION DE CONDOMINES DEL CENTRO COMERCIAL DE H	CENTRO COMERCIAL DE HUMACAO	AVE 100 FONT MARTELO STREET		HUMACAO	PR	00791
2163621	BIANCA CONVENTION CENTER INC	Barrio Crcol Road 2 Km 14 3			AÑASCO	PR	00610
2163622	BIANCA CONVENTION CENTER INC	Barrio Crcol Road 2 Km 14 3			AÑASCO	PR	00610
2163630	BUENAVENTURA MORALES SANTIAGO	41 1 CALLE 39 URB SIERRA			BAYAMON	PR	00961
2163638	CARHIL DEVELOPERS INC.	C/O ROIG COMERCIAL BANK	Po Box 457	Carreras & Georgetti Streets	Humacao	PR	00661
2163641	CARHIL DEVELOPERS INC.	C/O ROIG COMERCIAL BANK	Po Box 457	Carreras & Georgetti Streets	Humacao	PR	00661
2163708	COLUMBUS NETWORKS OF PUERTO RICO	C/o Expert Corporate Solutions, LLC	988 Luis Muñoz Rivera Ave. Suite 5		SAN JUAN	PR	00927
2163790	EGIDA DE LA ASOCIACION DE MIEMBROS DE LA POLICIA,	RR-3 Box 3724			Río Piedas	PR	00926
2163813	ELITE EDUCATIONAL GROUP CORP (NEMA)	URB. HERMANAS DAVILA CALLE AVE.	BETANCES 400	BUZON 31098	BAYAMON	PR	00959
2163819	EMPRESAS AGRICOLAS DE PUERTO RICO, INC.	1 Km 30 Bo Bairoa St			CAGUAS	PR	00725
2163852	FIGNA	PO Box 12000			SAN JUAN	PR	00922
2163853	FIGNA	PO Box 12000			SAN JUAN	PR	00922
2163855	FIGNA	PO Box 12000			SAN JUAN	PR	00922
2163856	FIGNA	PO BOX 12000			SAN JUAN	PR	00922

Exhibit F

CW Notice Parties Service List

Served via first class mail

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
2163854	FIGNA	PO BOX 12000			SAN JUAN	PR	00922
2163867	FLASH BACK GROUP INC	MANSIONES DE MONTECASINO	590 CALLE REINITA		TOA ALTA	PR	00953
2163997	JENNYMAR CORPORATION	GONZALEZ CARO, EFRAIN	PLAZA MONSERRATE CARR. #2 KM 164 INT		HORMIGUEROS	PR	00660
2164004	JENNYMAR CORPORATION	GONZALEZ CARO, EFRAIN	PLAZA MONSERRATE CARR. #2 KM 164 INT		HORMIGUEROS	PR	00660
2164059	LA TRINIDAD ELDERLY L.P.S.E.	11 Calle Castillo Ste 102			Ponce	PR	00730
2164066	LAS PIEDRAS ELDERLY, L.P.	500 Justino Medina St.	Suite 105		Las Piedras	PR	00771
2164131	METROPOLIS APARTMENTS	Ave. Ponce De Leon			SAN JUAN	PR	00917
2164151	MORALES SOTO JOSE	PO Box 195552			San Juan	PR	00919-5552
2164156	MUNICIPIO AUTONOMO DE SAN LORENZO	PO Box 1289			SAN LORENZO	PR	00754-1289
2164193	MUNICIPIO DE LAJAS	P.O. Box 910			LAJAS	PR	00667-0910
2164240	ORIANA ENERGY ,LLC. JOSE LUIS CAPO MATOS	Atten: JOSE LUIS CAPO MATOS	53 Calle Palmeras Ste 701		San Juan	PR	00901-2411
2164251	PARROQUIA SAN RAMON NONATO	P.O. Box 1426			JUANA DIAZ	PR	00795
2164263	PGY, INC	271 Barnard Ave			San Jose	CA	95125
2164416	TELEPRO CARIBE, INC.	521 Calle Varcancel Reparto America			San Juan	PR	00923-1393

**Exhibit G**



**GOVERNMENT OF PUERTO RICO**  
**Puerto Rico Fiscal Agency and Financial  
Advisory Authority**

November 15, 2019

**BY CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

**Re: Second Extension of Deadline for the Commonwealth of Puerto Rico  
to Assume or Reject Unexpired Nonresidential Leases under Title III Proceeding**  
*Segunda Extensión de Fecha para el Gobierno de Puerto Rico Asumir o Rechazar  
Contratos No Residenciales que No Hayan Expirado conforme al Procedimiento bajo  
Título III*

Dear Landlord:  
*Estimado Arrendador:*

You are receiving this letter because our records show that the below-named landlord currently leases certain nonresidential real property to the Commonwealth of Puerto Rico, including its agencies (the "Commonwealth"), pursuant to the lease(s) listed below.

*Usted ha recibido esta carta porque nuestros records indican que el arrendador identificado abajo actualmente arrienda ciertos bienes inmuebles no residenciales al Gobierno de Puerto Rico, incluyendo sus agencias (el "Gobierno"), conforme a los siguientes contratos de arrendamiento.*

Lease ID <i>Número de Control</i>	Landlord <i>Arrendador</i>	Tenant <i>Arrendatario</i>	Effective Date of Lease <i>Fecha de Efectividad del Arrendamiento</i>	Office of the Controller Registration Number <i>Número de Registro de la Oficina del Contralor</i>

On May 3, 2017, the Commonwealth, represented by the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), filed for relief under Title III of PROMESA (the “Title III Proceeding”). Pursuant to Section 365(d) of the Bankruptcy Code, made applicable to the Title III Proceeding pursuant to Section 301 of PROMESA, and order of the United States District Court for the District of Puerto Rico, the Oversight Board has until January 1, 2020, to assume or reject all nonresidential real property leases, unless the corresponding landlords provide their consent to extend such deadline. Any nonresidential real property lease for which the landlord does not provide its consent to extend such deadline will be deemed rejected on January 1, 2020.

*El 3 de mayo de 2017, el Gobierno, representado por la Junta de Supervisión y Administración Financiera para Puerto Rico (la “Junta de Supervisión”), radicó una petición para acogerse al Título III de PROMESA (el “Procedimiento de Título III”). Conforme a la Sección 365(d) del Código de Quiebras, que es aplicable al Procedimiento de Título III conforme a la Sección 301 de PROMESA, y la orden del Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico, la Junta de Supervisión tiene hasta el 1 de enero de 2020 para asumir o rechazar los contratos de arrendamiento para bienes inmuebles no residenciales, a menos que los arrendadores correspondientes provean su consentimiento para extender dicha fecha. Cualquier arrendamiento de bien inmueble no residencial para el cual el arrendador no provea su consentimiento para extender dicha fecha se considerará rechazado efectivo el 1 de enero de 2020.*

In order to avoid the rejection of the above-listed leases, we hereby request your consent to further extend the deadline to assume or reject the above-listed lease(s), and any other leases between the above-named landlord, as landlord, and the Commonwealth, as tenant, until the earlier of (i) January 1, 2021, (ii) the date of expiration or termination of such lease(s) pursuant to its(their) own terms, or (iii) the date on which a plan of adjustment is confirmed under the Title III Proceeding. Such extension is not intended to affect any of the parties’ respective rights or remedies under said lease(s) or the Title Proceeding.

*Para evitar que los arrendamientos listados arriba sean rechazados, solicitamos su consentimiento para extender nuevamente la fecha límite para asumir o rechazar los arrendamientos indicados arriba, y cualquier otro arrendamiento entre el arrendador indicado arriba, como arrendador, y el Gobierno, como arrendatario, hasta lo primero que ocurra entre: (i) el 1 de enero de 2021, (ii) la fecha de expiración o terminación de dicho(s) arrendamiento(s) conforme a sus propios términos, o (iii) la fecha en que un plan de ajuste sea confirmado bajo el Procedimiento de Título III. Dicha extensión no pretende afectar ninguno de los derechos o remedios respectivos de las partes bajo dicho(s) arrendamiento(s) o el Procedimiento de Título III.*



If you do not wish to extend the date for the assumption or rejection of the above-listed lease(s), and any other leases between the above-named landlord, as landlord, and the Commonwealth, as tenant, as provided above, please contact the following counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority (“FAFAA”) by mail, telephone, or email **on or before December 6, 2019**:

*Si usted no desea extender la fecha límite para que se asuman o rechacen los arrendamientos indicados arriba y cualquier otro arrendamiento entre el arrendador indicado arriba, como arrendador, y el Gobierno, como arrendatario, favor de comunicarse con los siguientes representantes legales de la Autoridad de Asesoría Financiera y Agencia Fiscal de Puerto Rico (“AAFAF”) por correo, teléfono o correo electrónico en o antes del **6 de diciembre de 2019**:*

Lcdo. Luis Marini Biaggi  
Marini, Pietrantonio & Muñiz  
787-705-2171  
[lmardini@mpmlawpr.com](mailto:lmardini@mpmlawpr.com)  
250 Ponce de León Ave, Suite 900  
San Juan, PR 00918

If you do not respond to this letter by **December 6, 2019** by mail, telephone, or email at the address, number, or email provided above, it will be understood that the above-named landlord has granted its consent to extend the deadline for the assumption or rejection of all the above-listed lease(s), and any other leases between the above-named landlord, as landlord, and the Commonwealth, as tenant, without waiving any rights and remedies that the landlord may have under said leases.

*Si no responde a esta carta en o antes del **6 de diciembre de 2019** por correo, teléfono o correo electrónico mediante la dirección, número o correo electrónico provisto arriba, se considerará que el arrendador indicado arriba ha provisto su consentimiento para extender la fecha para asumir o rechazar todos los arrendamientos indicados arriba, y cualquier otro arrendamiento entre el arrendador indicado arriba, como arrendador, y el Gobierno, como arrendatario, sin perjuicio de los derechos y remedios que el arrendador pudiese tener bajo dicho(s) arrendamiento(s).*

If you have any questions regarding the foregoing, you or your counsel (if you are represented by counsel) may contact FAFAA’s counsel at the address, number, or email provided above.

*Si tiene cualquier pregunta con respecto a lo anterior, usted o su representante legal (en la medida que tenga representación legal) puede comunicarse con los representantes legales de AAFAF a la dirección, número o correo electrónico indicados arriba.*

Very truly yours,  
*Cordialmente,*

**PUERTO RICO FISCAL AGENCY  
AND FINANCIAL ADVISORY AUTHORITY**

By: /s/ Mohammad Yassin  
Name: Mohammad Yassin  
Title: Director of Fiscal Agency

If you have any questions about this notice, please call (844) 822-9231 (Local), or (646) 486-7944 (International), email [PuertoRicoInfo@PrimeClerk.com](mailto:PuertoRicoInfo@PrimeClerk.com) or visit <https://cases.primeclerk.com/puertorico>

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